



# **DRIVERS FOR INFRASTRUCTURE INVESTMENTS**

**Matthew Warner**  
**Business Development Manager**

**CO<sub>2</sub>nnecting Europe Conference 2025**

**STOREGGA**

[matthew.warner@storegga.earth](mailto:matthew.warner@storegga.earth)

# Important Notice

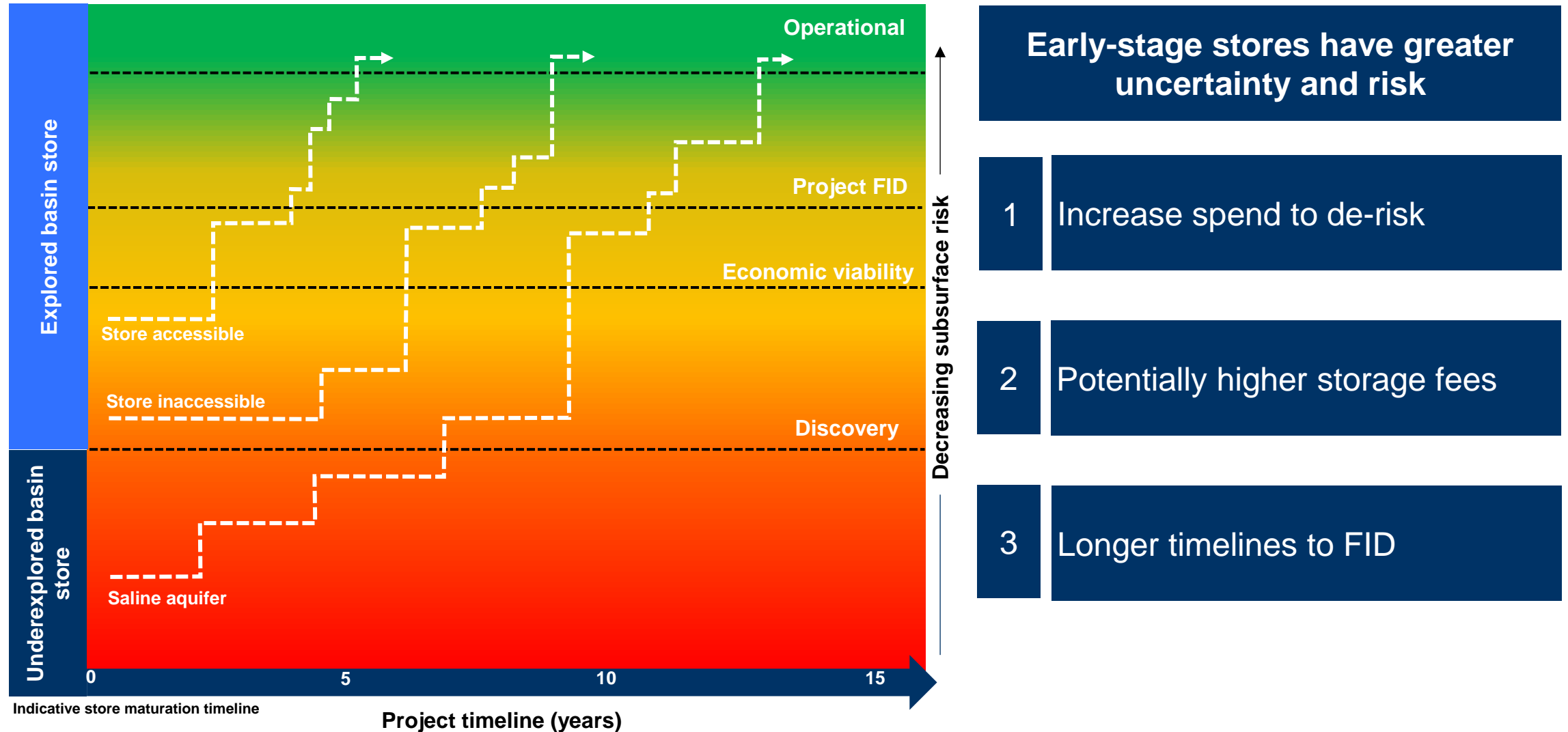
**STOREGGA**

This presentation, together including any printed or electronic copies, any information provided or communicated during any presentation or delivery of this presentation, any oral briefing that accompanies it, and any question-and-answer session that follows such briefing (the presentation), are provided by Storegga Limited (Storegga) on the understanding that, whilst every care has been taken to ensure accuracy, no representation, warranty or undertaking (express or implied) is made and no responsibility is taken by Storegga or any employee, consultant, officer or other representative acting on it or an affiliate of its behalf (the Storegga Group) regarding its content. The Storegga Group excludes all representations, warranties, obligations and liabilities in relation to the presentation to the maximum extent permitted by law. In particular, nothing in presentation constitutes a valuation or financial, tax or legal advice, nor does it constitute an invitation to invest or otherwise provide financial support.

© Storegga 2022. The written contents of this publication are protected by copyright. All rights reserved. No part of this publication may be reproduced, stored or transmitted in any form or by any means without the permission of the copyright holder.

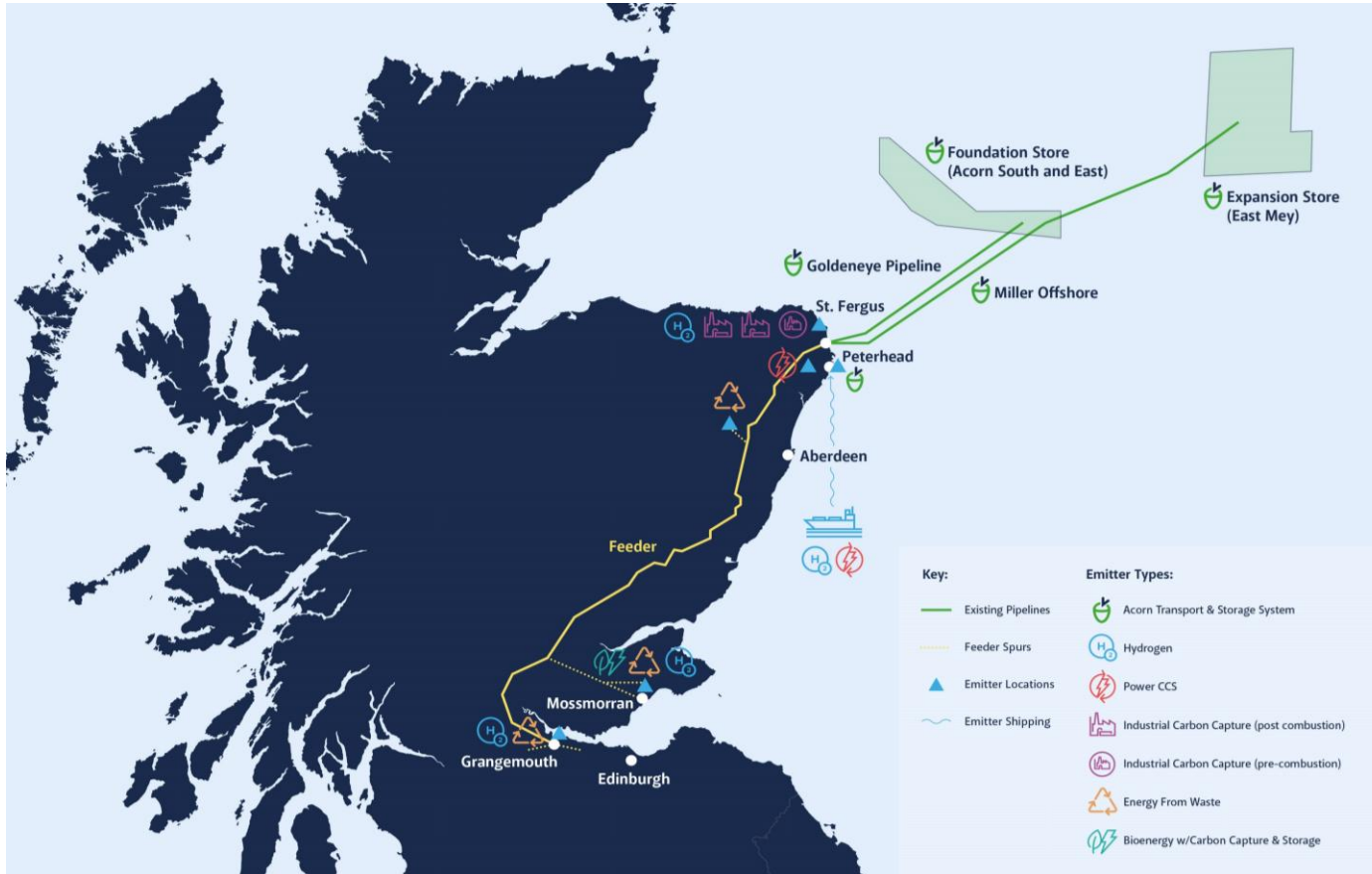
# 1. Reducing store risk

Simplified licensing, faster approval processes, and state participation can drive investments



# 2. Repurposing infrastructure to achieve policy targets **STOREGGA**

Pipeline reuse and dynamic partnerships can drive CO<sub>2</sub> network development



Acorn Project. Scotland, UK

New pipelines will require significant time and investment

1

Fewer end users for CO<sub>2</sub> networks

2

Risk of monopolisation

3

Increased risk of overshooting 2030 carbon budget goals

# 3. Ask of policymakers

## Simplified licensing & permitting process

1. Enabling companies to select their desired subsurface sites.
2. Work Programmes that are fit for purpose and are quicker to FID.
3. Co-ordinated and accelerated permitting, consenting, and approval processes by regulators and stakeholders.

## State participation

1. State entities can ensure long-term alignment and support with project equity stakes.
2. Fit for purpose pipeline regulation that supports industrial access and fair pricing.
3. Appropriate policy and economic support frameworks that enable successful industrial decarbonisation.